

GENERAL ANNOUNCEMENT::ISSUE OF S\$500,000,000 3.928 PER CENT. SUBORDINATED NOTES DUE 2039 FIRST CALLABLE IN 2034**Issuer & Securities****Issuer/ Manager**

GREAT EASTERN HOLDINGS LIMITED

Securities

GREAT EASTERN HLDGS LTD - SG1I55882803 - G07

Stapled Security

No

Announcement Details**Announcement Title**

General Announcement

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Announcement Sub Title

Issue of S\$500,000,000 3.928 per cent. Subordinated Notes due 2039 First Callable in 2034

Announcement Reference

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Submitted By (Co./ Ind. Name)

Wong Chuen Shya

Designation

Assistant Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attachment for further details.

Attachments[Issuance of EMTN Programme.pdf](#)

Total size = 154K MB



The Great Eastern Life Assurance Company Limited
Issue of S\$500,000,000 3.928 per cent. Subordinated Notes due 2039
First Callable in 2034

The Great Eastern Life Assurance Company Limited (“**GEL**”) refers to the announcement dated 8 April 2024 in relation to the pricing of the S\$500,000,000 3.928 per cent. subordinated notes due 2039 first callable in 2034 (the “**Series 001 Notes**”) to be issued under the S\$2,000,000,000 Euro Medium Term Note Programme established by GEL and Great Eastern Holdings Limited.

GEL is pleased to announce that it has issued the Series 001 Notes today.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any statements made, reports contained or opinions expressed herein. Admission to the Official List of the SGX-ST and quotation of the Series 001 Notes on the SGX-ST are not to be taken as an indication of the merits of GEL, its subsidiaries and/or associated companies, or the Series 001 Notes.

The Series 001 Notes are expected to be listed on the SGX-ST on or about 18 April 2024.

17 April 2024