

GENERAL ANNOUNCEMENT::DESPATCH OF ACCEPTANCE FORMS

Issuer & Securities

Issuer/ Manager

GREAT EASTERN HOLDINGS LIMITED

Securities

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Submitted By (Co./ Ind. Name)

J.P. Morgan Securities Asia Private Limited / Yi Chang Lim

Designation

Associate

Description (Please provide a detailed description of the event in the box below)

Please see attached.

Attachments

[Despatch of Acceptance Forms 16June2025.pdf](#)

[Notification of Exit Offer Letter 16June2025.pdf](#)

[Form of Acceptance Authorisation for Offer Shares.pdf](#)

[Form of Acceptance Transfer for Offer Shares.pdf](#)

Total size =696K MB

CONDITIONAL EXIT OFFER

in connection with the Proposed Voluntary Delisting of Great Eastern Holdings Limited

by

J.P.Morgan

J.P. Morgan Securities Asia Private Limited

(Incorporated in the Republic of Singapore)

(Company Registration No. 197300590K)

for and on behalf of



Oversea-Chinese Banking Corporation Limited

(Incorporated in the Republic of Singapore)

(Company Registration No. 193200032W)

to acquire all the issued ordinary shares in the capital of

Great Eastern Holdings Limited

(Incorporated in the Republic of Singapore)

(Company Registration No. 199903008M)

other than those already owned

or agreed to be acquired by the Offeror or its subsidiaries

DESPATCH OF ACCEPTANCE FORMS

1. INTRODUCTION

1.1 J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**") refers to:

- 1.1.1 the joint announcement (the "**Joint Announcement**") released on 6 June 2025 by Great Eastern Holdings Limited (the "**Company**" or "**GEH**") and Oversea-Chinese Banking Corporation Limited (the "**Offeror**") in connection with, *inter alia*, (i) the proposed voluntary delisting (the "**Delisting**") of the Company from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the SGX-ST Listing Manual; and (ii) the conditional exit offer (the "**Exit Offer**") by the Offeror for all the issued ordinary shares ("**Shares**") in the capital of the Company as at the date of the Exit Offer, other than those Shares already owned or agreed to be acquired by the Offeror or its subsidiaries ("**Offer Shares**");
- 1.1.2 the exit offer letter dated 9 June 2025 (the "**Exit Offer Letter**") issued by J.P. Morgan for and on behalf of the Offeror, in relation to the Exit Offer;
- 1.1.3 the circular (the "**Offeree Circular**") dated 9 June 2025 issued by the Company to its shareholders ("**Shareholders**") in relation to, *inter alia*, the Delisting; and

- 1.1.4 the announcement dated 9 June 2025, made by J.P. Morgan for and on behalf of the Offeror, in relation to the electronic dissemination of the Exit Offer Letter (the **“Electronic Dissemination Announcement”**).
- 1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Exit Offer Letter.
2. **DESPATCH OF OFFEROR NOTIFICATION AND RELEVANT ACCEPTANCE FORMS**
- 2.1 J.P. Morgan wishes to announce, for and on behalf of the Offeror, that the notification (the **“Offeror Notification”**) containing the address and instructions for the electronic retrieval of the Exit Offer Letter and the Relevant Acceptance Forms (as defined below) has today been despatched to Shareholders.
- 2.2 As stated in the Electronic Dissemination Announcement, J.P. Morgan had, on 9 June 2025, issued the Exit Offer Letter for and on behalf of the Offeror. Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of Temporary Measure to Allow for Electronic Dissemination of Rights Issue and Take-Over Documents on 29 June 2021, the Offeror has opted to electronically disseminate the Exit Offer Letter. Please note that no printed copies of the Exit Offer Letter will be despatched to Shareholders.
- 2.3 Printed copies of the Offeror Notification are accompanied by:
- 2.3.1 (in the case of Shareholders whose Offer Shares are deposited with The Central Depository (Pte) Limited (**“CDP”**)) a Form of Acceptance and Authorisation for Offer Shares (**“FAA”**) or (in the case of Shareholders whose Offer Shares are not deposited with CDP) a Form of Acceptance and Transfer for Offer Shares (**“FAT”** and together with the FAA, the **“Relevant Acceptance Forms”**); and
- 2.3.2 a pre-addressed envelope, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting from outside of Singapore.
- 2.4 The electronic version of the Exit Offer Letter is located on the SGXNET announcement page of the Company. To access the electronic version of the Exit Offer Letter and its related documents:
- 2.4.1 you may directly access the Company’s announcement page on the website of the SGX-ST by scanning the following QR code:



- 2.4.2 you may also access the website of the SGX-ST at www.sgx.com and select the section **“Securities”**, select **“Company Information”** and then **“Company Announcements”** from the drop-down menu list and type the name of the Company: **“Great Eastern Holdings Limited”** in the box titled **“Filter by Company / Security”**

Name". **"Great Eastern Holdings Limited"** will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 9 June 2025 titled "Electronic Dissemination of Exit Offer Letter" for the Exit Offer Letter and the announcement dated 16 June 2025 titled "Despatch of Acceptance Forms" for the electronic version of the Offeror Notification and the Relevant Acceptance Forms. The Exit Offer Letter and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of each announcement.

3. CONDITION OF DELISTING AND EXIT OFFER; CLOSING DATE OF EXIT OFFER

- 3.1** As stated in paragraph 5.4 of the Joint Announcement and paragraph 2.5 of the Exit Offer Letter, the Delisting and the Exit Offer are conditional upon the resolution to approve the Delisting (the "**Delisting Resolution**") being approved by a majority of at least 75 per cent. of the total number of issued Shares (excluding treasury shares and subsidiary holdings) held by Shareholders (other than the Offeror and parties acting in concert with it) present and voting, on a poll, either in person or by proxy at the extraordinary general meeting to be convened by the Company to seek the approval of Shareholders for, *inter alia*, the Delisting Resolution (the "**EGM**"). The Offeror and any other person acting in concert with the Offeror must abstain from voting on the Delisting Resolution.

Shareholders are to note that if the Delisting Resolution is not approved, the Delisting will not proceed and the Company will remain listed on the SGX-ST. The Exit Offer will also lapse and all acceptances of the Exit Offer will be returned.

- 3.2** **As stated in the Exit Offer Letter, the Exit Offer is open for acceptance on and from the date hereof.** Shareholders may choose to accept the Exit Offer before the EGM. However, such acceptances would be conditional and if the Delisting Resolution is not approved, the Exit Offer will lapse and all the Shareholders as well as the Offeror will cease to be bound by any prior acceptances of the Exit Offer by any Shareholder.

Shareholders who intend to submit the Relevant Acceptance Forms prior to the EGM are reminded that they should also attend and vote in person at the EGM or submit their votes in respect of the Delisting Resolution using the proxy form for the EGM. Shareholders are reminded that their Shares will only be acquired pursuant to the Exit Offer if the Delisting Resolution is approved.

If the Delisting Resolution is approved, the Exit Offer will continue to be open for acceptance by the Shareholders for 14 days after the date of the announcement of the approval of the Delisting Resolution.

Accordingly, in the event the Delisting Resolution is approved and such approval is announced on 8 July 2025 (being the date of the EGM), the Exit Offer will close at 5.30 p.m. on 22 July 2025 (the "Closing Date"). The Exit Offer will not be extended beyond the Closing Date.

4. PROCEDURES FOR ACCEPTANCE

The procedures for acceptance of the Exit Offer are set out in Appendix 1 to the Exit Offer Letter and in the FAA and/or FAT (as applicable).

Shareholders who wish to accept the Exit Offer may do so by submitting the completed FAA in electronic form via the SGX-ST's Investor Portal at investors.sgx.com (in respect of individual and joint-alt account holders only) and/or completing and returning the FAA and/or the FAT (as the case may be), in each case before the Closing Date in accordance with the instructions in the Exit Offer Letter and the Relevant Acceptance Forms.

5. OVERSEAS SHAREHOLDERS

5.1 Overseas Shareholders.

The Exit Offer Letter, the Offeror Notification, the Relevant Acceptance Forms and/or any related documents do not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Exit Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Exit Offer would not be in compliance with the laws of such jurisdiction.

The availability of the Exit Offer to Shareholders whose addresses are outside Singapore as shown in the Register or, as the case may be, in the records of CDP (collectively, "**Overseas Shareholders**") may be affected by the laws of the relevant overseas jurisdictions. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Overseas Shareholders should read paragraph 14 of the Exit Offer Letter entitled "**Overseas Shareholders**". Appendix 8 to the Exit Offer Letter also sets out additional information for Overseas Shareholders for certain jurisdictions.

Where there are potential restrictions on sending the Exit Offer Letter, the Offeror Notification, the Relevant Acceptance Forms and/or any related documents to any overseas jurisdictions, the Offeror and J.P. Morgan each reserves the right not to send the Exit Offer Letter, the Offeror Notification, the Relevant Acceptance Forms and/or any related documents to such overseas jurisdictions.

For the avoidance of doubt, the Exit Offer is open to all Shareholders, including those to whom the Exit Offer Letter, the Offeror Notification and Relevant Acceptance Forms have not been, or will not be, sent.

5.2 Copies of the Exit Offer Letter and Relevant Acceptance Forms. Shareholders (including Overseas Shareholders) may (subject to compliance with applicable laws) obtain electronic copies of the Exit Offer Letter, and the Relevant Acceptance Forms and/or any related documents from the website of SGX-ST.

5.3 Compliance with Applicable Laws. It is the responsibility of any Overseas Shareholder who wishes to (i) request for the Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents or (ii) accept the Exit Offer, to satisfy himself as to the full observance of the laws of the relevant jurisdictions in that connection, including the obtaining of any governmental or other consent which may be required, or compliance with other necessary formalities or legal requirements, or the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Shareholder shall also be liable for any taxes, imposts, duties

or other requisite payments payable and the Offeror and any person acting on its behalf (including J.P. Morgan, CDP and the Registrar/Receiving Agent) shall be fully indemnified and held harmless by such Overseas Shareholder for any such taxes, imposts, duties or other requisite payments that may be required to be paid and the Offeror shall be entitled to set-off any such amounts against any sum payable to the Overseas Shareholder pursuant to the Exit Offer and/or any acquisition of Shares pursuant to Section 215(1) or 215(3) of the Companies Act. In (a) requesting for the Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents and/or (b) accepting the Exit Offer, the Overseas Shareholder represents and warrants to the Offeror, J.P. Morgan, CDP and the Registrar/Receiving Agent that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements.

If any Shareholder is in any doubt about his position, he should consult his professional adviser in the relevant jurisdiction.

- 5.4 Notice.** The Offeror and J.P. Morgan each reserves the right to notify any matter, including the fact that the Exit Offer has been made, to any or all Shareholders (including Overseas Shareholders) by announcement to the SGX-ST or paid advertisement in a daily newspaper published and circulated in Singapore, in which case, such notice shall be deemed to have been sufficiently given notwithstanding any failure by any Shareholder (including Overseas Shareholders) to receive or see such announcement or advertisement.

6. INFORMATION RELATING TO CPF AND SRS INVESTORS

Investors who have purchased Offer Shares using their Central Provident Fund (“**CPF**”) contributions pursuant to the Central Provident Fund Investment Scheme (“**CPFIS**”, and such investors, “**CPFIS Investors**”) and investors who have purchased Offer Shares pursuant to the Supplementary Retirement Scheme (“**SRS**”, and such investors, “**SRS Investors**”) should receive further information on how to accept the Exit Offer from their respective agent banks included under the CPFIS (“**CPF Agent Banks**”) and the SRS (“**SRS Agent Banks**”) (as the case may be) directly. CPFIS Investors and SRS Investors are advised to consult their respective CPF Agent Banks and SRS Agent Banks (as the case may be) should they require further information, and if they are in any doubt as to the action they should take, CPFIS Investors and SRS Investors should seek independent professional advice.

CPFIS Investors and SRS Investors who wish to accept the Exit Offer are to reply to their respective CPF Agent Banks and SRS Agent Banks (as the case may be) by the deadline stated in the letter from their respective CPF Agent Banks and SRS Agent Banks (as the case may be). CPFIS Investors and SRS Investors who validly accept the Exit Offer will receive the payment for their Offer Shares in their respective CPF investment accounts and SRS investment accounts (as the case may be).

7. INDEPENDENT ADVICE

J.P. Morgan is acting for and on behalf of the Offeror, and does not purport to advise the Shareholders and/or any other person. In preparing the Exit Offer Letter on behalf of the Offeror, J.P. Morgan has not had regard to the general or specific investment objectives, tax positions, risk profiles, financial situation or particular needs and constraints of any individual Shareholder. Shareholders must make their own decision as to whether to tender their Shares.

The views of the directors of the Company who are considered independent for the purposes of the Exit Offer (“**Independent Directors**”) and the independent financial adviser to the Independent Directors on the Exit Offer are set out in the Offeree Circular. Shareholders may wish to consider their views before taking action in relation to the Exit Offer.

If any Shareholder is in any doubt about the Exit Offer or the action he should take, he should consult his stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

8. GOVERNING LAW AND JURISDICTION

The Exit Offer, the Exit Offer Letter (including the Relevant Acceptance Forms) and all acceptances of the Exit Offer and all contracts made pursuant thereto and actions taken or made or deemed to be taken or made thereunder shall be governed by, and construed in accordance with, the laws of the Republic of Singapore. The Offeror and each Shareholder who validly accepts or has validly accepted the Exit Offer submits to the non-exclusive jurisdiction of the Singapore courts.

9. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Announcement in its proper form and context.

Issued by

J.P. Morgan Securities Asia Private Limited

For and on behalf of

Oversea-Chinese Banking Corporation Limited

16 June 2025

Any inquiries relating to the Exit Offer should be directed during office hours to:

J.P. Morgan Securities Asia Private Limited

Tel: (65) 6882 2621

IMPORTANT NOTICE

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “aim”, “seek”, “expect”,

“anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast” and similar expressions or future and conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Offeror’s current expectations, beliefs, hopes, intentions or strategies regarding future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of GEH and shareholders and investors of the Offeror should not place undue reliance on such forward-looking statements. Neither the Offeror nor J.P. Morgan guarantees any future performance or event or undertakes any obligation to update publicly or revise any forward-looking statements.

CONDITIONAL EXIT OFFER

in connection with the Proposed Voluntary Delisting of Great Eastern Holdings Limited

by

J.P.Morgan

J.P. Morgan Securities Asia Private Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 197300590K)

for and on behalf of



Oversea-Chinese Banking Corporation Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 193200032W)

to acquire all the issued ordinary shares in the capital of

Great Eastern Holdings Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

other than those already owned
or agreed to be acquired by the Offeror or its subsidiaries

16 June 2025

To: The Shareholders of Great Eastern Holdings Limited

Dear Shareholders

NOTIFICATION OF ELECTRONIC DISSEMINATION OF EXIT OFFER LETTER AND DESPATCH OF ACCEPTANCE FORMS

1. INTRODUCTION

1.1 J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**") refers to:

- 1.1.1 the joint announcement (the "**Joint Announcement**") released on 6 June 2025 by Great Eastern Holdings Limited (the "**Company**" or "**GEH**") and Oversea-Chinese Banking Corporation Limited (the "**Offeror**") in connection with, *inter alia*, (i) the proposed voluntary delisting (the "**Delisting**") of the Company from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the SGX-ST Listing Manual; and (ii) the conditional exit offer (the "**Exit Offer**") by the Offeror for all the issued ordinary shares ("**Shares**") in the capital of the Company as at the date of the Exit Offer, other than those Shares already owned or agreed to be acquired by the Offeror or its subsidiaries ("**Offer Shares**");

- 1.1.2 the exit offer letter dated 9 June 2025 (the “**Exit Offer Letter**”) issued by J.P. Morgan for and on behalf of the Offeror, in relation to the Exit Offer;
 - 1.1.3 the circular (the “**Offeree Circular**”) dated 9 June 2025 issued by the Company to its shareholders (“**Shareholders**”) in relation to, inter alia, the Delisting; and
 - 1.1.4 the announcement dated 9 June 2025, made by J.P. Morgan for and on behalf of the Offeror, in relation to the electronic dissemination of the Exit Offer Letter (the “**Electronic Dissemination Announcement**”).
- 1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Exit Offer Letter.

2. ELECTRONIC DISSEMINATION OF EXIT OFFER LETTER

- 2.1 As stated in the Electronic Dissemination Announcement, J.P. Morgan had, on 9 June 2025, issued the Exit Offer Letter for and on behalf of the Offeror. Pursuant to the Securities Industry Council’s Public Statement on the Further Extension of Temporary Measure to Allow for Electronic Dissemination of Rights Issue and Take-Over Documents on 29 June 2021, the Offeror has opted to electronically disseminate the Exit Offer Letter. Please note that no printed copies of the Exit Offer Letter will be despatched to Shareholders.
- 2.2 Printed copies of this Notification have been despatched to Shareholders on 16 June 2025 and are accompanied by:
- 2.2.1 (if you hold Offer Shares deposited with The Central Depository (Pte) Limited (“**CDP**”) a Form of Acceptance and Authorisation for Offer Shares (“**FAA**”) or (if you hold Offer Shares in scrip form) a Form of Acceptance and Transfer for Offer Shares (“**FAT**” and together with the FAA, the “**Relevant Acceptance Forms**”); and
 - 2.2.2 a pre-addressed envelope, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting from outside of Singapore.
- 2.3 The electronic version of the Exit Offer Letter is located on the SGXNET announcement page of the Company. To access the electronic version of the Exit Offer Letter and its related documents:
- 2.3.1 you may directly access the Company’s announcement page on the website of the SGX-ST by scanning the following QR code:



- 2.3.2 you may also access the website of the SGX-ST at www.sgx.com and select the section “**Securities**”, select “**Company Information**” and then “**Company Announcements**” from the drop-down menu list and type the name of the Company: “**Great Eastern Holdings Limited**” in the box titled “**Filter by Company / Security Name**”. “**Great Eastern Holdings Limited**” will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 9 June 2025 titled “Electronic dissemination of Exit Offer Letter” for the Exit Offer Letter and the announcement dated 16 June 2025 titled “Despatch of Acceptance Forms” for the electronic version of this Notification and the Relevant Acceptance Forms. The Exit Offer Letter and its related documents can be accessed by clicking on the link under the section titled “Attachments” at the bottom of each announcement.

- 2.4 If your Offer Shares are deposited with CDP and you do not receive the FAA, you may obtain a copy of the FAA, upon production of satisfactory evidence that you are a Shareholder, from CDP by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com). Electronic copies of the Relevant Acceptance Forms may also be obtained on the website of the SGX-ST at www.sgx.com.

CPFIS Investors and SRS Investors should receive further information on how to accept the Exit Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

3. **CONDITION OF DELISTING AND EXIT OFFER; CLOSING DATE OF EXIT OFFER**

- 3.1 As stated in paragraph 5.4 of the Joint Announcement and paragraph 2.5 of the Exit Offer Letter, the Delisting and the Exit Offer are conditional upon the resolution to approve the Delisting (the “**Delisting Resolution**”) being approved by a majority of at least 75 per cent. of the total number of issued Shares (excluding treasury shares and subsidiary holdings) held by Shareholders (other than the Offeror and parties acting in concert with it) present and voting, on a poll, either in person or by proxy at the extraordinary general meeting to be convened by the Company to seek the approval of Shareholders for, *inter alia*, the Delisting Resolution (the “**EGM**”). The Offeror and any other person acting in concert with the Offeror must abstain from voting on the Delisting Resolution.

Shareholders are to note that if the Delisting Resolution is not approved, the Delisting will not proceed and the Company will remain listed on the SGX-ST. The Exit Offer will also lapse and all acceptances of the Exit Offer will be returned.

- 3.2 **As stated in the Exit Offer Letter, the Exit Offer is open for acceptance on and from the date hereof.** Shareholders may choose to accept the Exit Offer before the EGM. However, such acceptances would be conditional and if the Delisting Resolution is not approved, the Exit Offer will lapse and all the Shareholders as well as the Offeror will cease to be bound by any prior acceptances of the Exit Offer by any Shareholder.

Shareholders who intend to submit the Relevant Acceptance Forms prior to the EGM are reminded that they should also attend and vote in person at the EGM or submit their votes in respect of the Delisting Resolution using the proxy form for the EGM. Shareholders are reminded that their Shares will only be acquired pursuant to the Exit Offer if the Delisting Resolution is approved.

If the Delisting Resolution is approved, the Exit Offer will continue to be open for acceptance by the Shareholders for 14 days after the date of the announcement of the approval of the Delisting Resolution.

Accordingly, in the event the Delisting Resolution is approved and such approval is announced on 8 July 2025 (being the date of the EGM), the Exit Offer will close at 5.30 p.m. on 22 July 2025 (the “Closing Date”). The Exit Offer will not be extended beyond the Closing Date.

4. PROCEDURES FOR ACCEPTANCE

4.1 If you wish to accept the Exit Offer in respect of all or part of your Offer Shares, please take the following steps:

4.1.1 if you hold Offer Shares deposited with CDP, please ensure that you complete and return the FAA:

- (i) **by post**, in the enclosed pre-addressed envelope at your own risk, to Oversea-Chinese Banking Corporation Limited c/o The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292; or
- (ii) **in electronic form**, via the SGX-ST's Investor Portal at <investors.sgx.com> (in respect of individual and joint-alt account holders only); and

4.1.2 if you hold Offer Shares in scrip form, please ensure that you complete and return the FAT, together with the share certificate(s), other document(s) of title and/or other relevant document(s) required by the Offeror and/or the Receiving Agent relating to the Offer Shares in respect of which you wish to accept the Exit Offer:

- (i) **by hand**, to Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; or
- (ii) **by post**, in the enclosed pre-addressed envelope at your own risk, to Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632,

in each case so as to arrive not later than 5.30 p.m. (Singapore time) on 22 July 2025. The Exit Offer will not be extended beyond the Closing Date.

If the completed and signed Relevant Acceptance Form(s) are delivered by post to the Offeror, please use the pre-addressed envelope which is enclosed with the Relevant Acceptance Form(s), which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting from outside of Singapore. Proof of posting is not proof of receipt by the Offeror at the above addresses. Settlement of the Exit Offer Price for such Offer Shares cannot be made until all relevant documents have been properly completed and delivered.

4.2 The procedures for acceptance of the Exit Offer are also set out in Appendix 1 to the Exit Offer Letter and in the accompanying FAA and/or FAT (as applicable).

4.3 CPFIS Investors and SRS Investors should receive further information on how to accept the Exit Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

5. GENERAL

The views of the directors of the Company who are considered independent for the purposes of the Exit Offer ("**Independent Directors**") and the independent financial adviser to the Independent Directors on the Exit Offer are set out in the Offeree Circular. You may wish to consider their views before taking action in relation to the Exit Offer.

If you are in any doubt about the Exit Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

6. OVERSEAS SHAREHOLDERS

This Notification does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Exit Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Exit Offer would not be in compliance with the laws of such jurisdiction.

The availability of the Exit Offer to Shareholders whose addresses are outside Singapore as shown in the Register or, as the case may be, in the records of CDP (collectively, “**Overseas Shareholders**”) may be affected by the laws of the relevant overseas jurisdictions. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. The Appendix to this Notification also sets out additional information for Overseas Shareholders for certain jurisdictions. Further details in relation to Overseas Shareholders are contained in the Exit Offer Letter.

Where there are potential restrictions on sending this Notification, the Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents to any overseas jurisdictions, the Offeror and J.P. Morgan each reserves the right not to send this Notification, the Exit Offer Letter, Relevant Acceptance Forms and/or any related documents to such overseas jurisdictions.

For the avoidance of doubt, the Exit Offer is open to all Shareholders, including those to whom this Notification, the Exit Offer Letter and Relevant Acceptance Forms have not been, or will not be, sent.

7. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Notification) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Notification are fair and accurate and that there are no other material facts not contained in this Notification, the omission of which would make any statement in this Notification misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Notification in its proper form and context.

Issued by
J.P. Morgan Securities Asia Private Limited

For and on behalf of
Oversea-Chinese Banking Corporation Limited

APPENDIX – ADDITIONAL INFORMATION FOR OVERSEAS SHAREHOLDERS

1. AUSTRALIA

GEH's Australian Shareholders should be aware that the Australian takeover rules will not apply to this Exit Offer. As this Exit Offer concerns two companies listed on the SGX-ST, the Exit Offer will be subject to the relevant laws and regulations of Singapore. Australian Shareholders should also be aware that the tax treatment of this offer will be different to that which can be expected in an Australian takeover. Australian Shareholders are encouraged to obtain independent tax advice.

2. UNITED STATES

The Exit Offer is being made for the securities of a company incorporated in Singapore with limited liability and is subject to Singapore disclosure requirements, which are different from those of the United States. The financial information included in the Exit Offer Letter has been prepared in accordance with SFRS(I) and thus may not be comparable to financial information of U.S. companies or companies whose financial statements are prepared in accordance with generally accepted accounting principles in the United States.

The Exit Offer will be made in the United States pursuant to the applicable U.S. tender offer rules or certain available exemptions or exceptions therefrom and otherwise in accordance with the requirements of the laws of Singapore. Accordingly, the Exit Offer will be subject to Singapore disclosure and other procedural requirements, including with respect to withdrawal rights, offer timetable, settlement procedures and timing of payments that are different from those applicable under U.S. domestic tender offer procedures and law.

The receipt of cash pursuant to the Exit Offer by a U.S. holder of Shares may be a taxable transaction for U.S. federal income tax purposes and under applicable state and local, as well as foreign and other tax laws. Shareholders are urged to consult their independent professional advisor immediately regarding the tax consequences of acceptance of the Exit Offer.

U.S. holders of Shares may encounter difficulty enforcing their rights and any claims arising out of the U.S. federal securities laws, as the Offeror and GEH are located in a country outside the United States and some or all of their officers and directors may be residents of a country other than the United States. U.S. holders of Shares may not be able to sue a non-U.S. company or its officers or directors in a non-U.S. court for violations of the U.S. securities laws. Further, U.S. holders of Shares may encounter difficulty compelling a non-U.S. company and its affiliates to subject themselves to a U.S. court's judgment.

Pursuant to Rule 14e-5(b) of the U.S. Exchange Act, the Offeror hereby discloses that it or its affiliates, or its nominees, or their respective brokers (acting as agents) may from time to time make certain purchases of, or arrangements to purchase, Shares outside of the United States, other than pursuant to the Exit Offer, before or during the period in which the Exit Offer remains open for acceptance. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices, provided that any such purchase or arrangement complies with applicable law and is made outside the United States. Any information about such

purchases will be reported to the SGX-ST and, to the extent made public by the SGX-ST, will be available on the website of the SGX-ST at www.sgx.com.

This Notification, the Exit Offer Letter (including the Relevant Acceptance Forms) and any related documents have not been reviewed by any federal or state securities commission or regulatory authority in the United States, nor has any such commission or authority passed upon the accuracy or adequacy of this Notification, the Exit Offer Letter (including the Relevant Acceptance Forms) and any related documents. Any representation to the contrary is unlawful and may be a criminal offence.

This Form of Acceptance and Authorisation ("FAA") for Offer Shares is for the sole use of the Depositor(s) whose name(s) appear below. It is an important document and requires your immediate attention. If you are in any doubt about the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisor immediately.

This FAA relates to the Exit Offer Letter dated 9 June 2025 in relation to the Exit Offer (as defined below). Unless otherwise defined or the context requires otherwise, capitalised terms used in this FAA bear the same meanings ascribed to them in the Exit Offer Letter.

The availability of the Exit Offer to shareholders whose addresses are outside Singapore ("Overseas Shareholders") as shown in the records of The Central Depository (Pte) Limited ("CDP") may be affected by the laws of the relevant overseas jurisdictions. Such Overseas Shareholders are advised to read the section entitled "Overseas Shareholders" in the Exit Offer Letter.

**CONDITIONAL EXIT OFFER ("EXIT OFFER") FOR
GREAT EASTERN HOLDINGS LIMITED (THE "COMPANY")**
FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES
(DO NOT SUBMIT THIS FAA TO CDP IF YOU DO NOT WISH TO ACCEPT THE EXIT OFFER.)

NAME(S) AND ADDRESS OF DEPOSITOR(S)

SECURITIES ACCOUNT NUMBER AND OFFER SHARES HELD BY YOU

A

B The Exit Offer Price

The Offeror would like to acquire the Offer Shares held by you at the **Exit Offer Price of S\$30.15 in cash for each Offer Share. The Exit Offer Price is final and the Offeror does not intend to revise the Exit Offer Price.** Submit your FAA to The Central Depository (Pte) Limited ("CDP") (a) in electronic form via investors.sgx.com, or (b) in physical form by completing Section C below and sending this form to the address below, in either case **only** if you wish to accept the Exit Offer.

C Declaration by Shareholder

I/we wish to accept the Exit Offer for the number of Offer Shares as indicated below.

Choose one option

☐ All the Offer Shares indicated in Section A,

OR

☐ the number of Offer Shares as indicated in the box below

Choose one option
for acceptance of
the Exit Offer



For individual and joint alternate signatory accounts: Scan QR Code and access event via Corporate Actions Form Submission on investors.sgx.com.

By signing below, I/we agree to the terms and conditions of the Exit Offer as set out in the Exit Offer Letter and in this FAA, including the section "Authorisation" on page 2 of this FAA.

Sign here

Date here

Signature(s) of Depositor(s)/Joint Depositors

Date

D Form Submission

Please submit your FAA to Oversea-Chinese Banking Corporation Limited c/o The Central Depository (Pte) Limited by:



Log in via investors.sgx.com
(applicable to Individual and Joint-Alt account holders only)

OR



Privy Box No. 920764
Singapore 929292

Closing date and time: 5.30 p.m. (Singapore time) on 22 July 2025 (the "Closing Date"). The Exit Offer will not be extended beyond the Closing Date.

If you have any enquiries, please refer to www.sgx.com/cdp for the list of FAQs or call CDP Customer Service at +65 6535 7511.

**CONDITIONAL EXIT OFFER
FOR GREAT EASTERN HOLDINGS LIMITED**

INSTRUCTIONS

The FAA is for the use of Depositors who wish to accept the Exit Offer in respect of all or part of the total number of Offer Shares standing to the credit of the “Free Balance” of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The FAA and the provisions herein constitute an integral part of the Exit Offer Letter. Further provisions relating to acceptance are set out in Appendix 1 to the Exit Offer Letter.

This FAA has been sent to you on the understanding that all your Offer Shares are held on your behalf by CDP. If, however, you hold share certificates in respect of some or all of the Offer Shares and you wish to accept the Exit Offer in respect of those Offer Shares held in scrip form, you should submit at your own risk, the Form of Acceptance and Transfer (the “FAT”) for Offer Shares in accordance with the instructions printed thereon in respect of such Offer Shares held in scrip form. A copy of the FAT may be obtained upon production of satisfactory evidence that you are a Shareholder of **Great Eastern Holdings Limited, from Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632**. Electronic copies of the FAT may also be obtained on the website of the SGX-ST at www.sgx.com.

1. **Acceptance.** If you wish to accept the Exit Offer using the FAA, it must be submitted strictly in the manner set out in Sections C and D of the overleaf of this FAA in accordance with the provisions and instructions of the Exit Offer Letter and in this form or the electronic form of the FAA, **NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON 22 JULY 2025**. Proof of posting is not proof of receipt by the Offeror at the above address. Depositors who are corporations or joint signatories account holders cannot submit their FAA in electronic form.

The Offeror, J.P. Morgan Securities Asia Private Limited (“**J.P. Morgan**”), and CDP will be authorised and entitled, in their sole and absolute discretion, to reject or treat as valid any acceptances of the Exit Offer which are not entirely in order or which do not comply with the provisions and instructions contained in the Exit Offer Letter and in this form or the electronic form of the FAA, or any applicable online terms and conditions, or which are otherwise incomplete, incorrect, unsigned or invalid in any respect. If you wish to accept the Exit Offer, it is your responsibility to ensure that the FAA is properly completed and submitted in all respects, and all supporting documents, where applicable, are provided. Any decision to reject or treat as valid any acceptance of the Exit Offer through the FAA will be final and binding and none of the Offeror, J.P. Morgan and CDP accepts any responsibility or liability in relation to such a decision, including the consequences thereof. The Offeror and J.P. Morgan reserve the right to treat acceptances of the Exit Offer as valid if received by or on behalf of either of them at any place or places determined by them otherwise than as stated in the Exit Offer Letter or in the FAA, as the case may be, or if made otherwise than in accordance with the provisions of the Exit Offer Letter and this FAA. CDP takes no responsibility for any decision made by the Offeror or J.P. Morgan. Acceptances in the form of the FAA received by CDP on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day. Except as expressly provided in the Exit Offer Letter and the Code, acceptances of the Exit Offer shall be irrevocable.

2. **Acceptance by Depositors whose Securities Accounts are credited with Offer Shares.** Please indicate in the FAA (whether physical or electronic copy) the number of Offer Shares already standing to the credit of the “Free Balance” of your Securities Account in respect of which the Exit Offer is accepted. Subject to the provisions of paragraph 3 below:

- (a) (i) if the number of Offer Shares indicated in Section C of the FAA (or the relevant section in the electronic copy of the FAA) exceeds the number of Offer Shares standing to the credit of the “Free Balance” of your Securities Account as at the date of receipt of this FAA by CDP (“**Date of Receipt**”) or, in the case where the Date of Receipt is on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt is on or before the Closing Date); or

- (ii) if no such number of Offer Shares is indicated in Section C (or the relevant section in the electronic copy of the FAA),

then you are deemed to have accepted the Exit Offer in respect of all the Offer Shares already standing to the credit of the “Free Balance” of your Securities Account as at the Date of Receipt or 5.30 p.m. (Singapore time) on the Closing Date (if the FAA is received by CDP on the Closing Date); and

- (b) if, at the time of verification by CDP of the FAA on the Date of Receipt, if paragraph 2(a)(i) above applies, and there are outstanding settlement instructions with CDP to receive further Offer Shares into the “Free Balance” of your Securities Account (“**Unsettled Buy Position**”), and the Unsettled Buy Position settles such that the Offer Shares in the Unsettled Buy Position are transferred to the “Free Balance” of your Securities Account at any time during the period the Exit Offer is open, up to 5.30 p.m. (Singapore time) on the Closing Date (“**Settled Shares**”), you shall be deemed to have accepted the Exit Offer in respect of the balance number of Offer Shares indicated in Section C of this FAA which have not yet been accepted pursuant to paragraph 2(a)(i) above, or the number of Settled Shares, whichever is less.

In respect of the FAA:

- (aa) if a number of Offer Shares is inserted in the box provided in Section C of this form or in the electronic form of the FAA, you will be deemed to have accepted the Exit Offer in respect of such number of Offer Shares inserted in the box provided in Section C of this form or the electronic form of the FAA, subject to paragraphs 2(a)(i) and 2(b) above;

- (bb) if you have ticked both options in Section C of this FAA or in the electronic form of the FAA, but have not inserted a number in the box provided in Section C of this FAA or in the electronic form of the FAA, you will be deemed to have accepted the Exit Offer in respect of all the Offer Shares already standing to the credit of the “Free Balance” of your Securities Account as at the Date of Receipt or 5.30 p.m. (Singapore time) on the Closing Date (if the Date of Receipt is on the Closing Date); or

- (cc) if there is no number of Offer Shares indicated in Section A of this form or in the electronic form of the FAA, but you have chosen the option in Section C of this FAA or the electronic form of the FAA to accept the Exit Offer for all the Offer Shares indicated in Section A, you will be deemed to have accepted the Exit Offer in respect of all the Offer Shares already standing to the credit of the “Free Balance” of your Securities Account as at the Date of Receipt or 5.30 p.m. (Singapore time) on the Closing Date (if the Date of Receipt is on the Closing Date).

3. **Acceptance by Depositors whose Securities Accounts will be credited with Offer Shares.** If you have purchased Offer Shares on the SGX-ST, a FAA in respect of such Offer Shares bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Exit Offer in respect of such Offer Shares, you should, after the “Free Balance” of your securities account has been credited with such number of Offer Shares, submit the FAA in accordance with the instructions contained herein. If you do not receive that FAA, you may obtain a copy, upon production of satisfactory evidence that you have purchased the Offer Shares on the SGX-ST, by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com). Electronic copies of the FAA may also be obtained on the website of the SGX-ST at www.sgx.com.

4. **Rejection.** If you purchase Offer Shares on the SGX-ST, your acceptance in respect of such Offer Shares will be rejected if the “Free Balance” of your Securities Account is not credited with such Offer Shares by the Date of Receipt, or if the FAA is received by CDP on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date, unless paragraphs 2(a)(i) read together with 2(b) above apply. If the Unsettled Buy Position does not settle by 5.30 p.m. (Singapore time) on the Closing Date, your acceptance in respect of such Offer Shares will be rejected. None of the Offeror, J.P. Morgan and CDP accepts any responsibility or liability for such a rejection, including the consequences of such a rejection.

5. **Depositor Abroad.** If a Depositor is away from home, for example, abroad or on holiday, this FAA should, subject to the terms set out in the section entitled “**Overseas Shareholders**” in the Exit Offer Letter, be sent by the quickest means (for example, express air mail) to the Depositor for execution, or if he has executed a Power of Attorney, this FAA may be signed by the Attorney but the signature must be accompanied by a statement reading “signed under the Power of Attorney which is still in force, no notice of revocation having been received”. In the latter case, the original Power of Attorney or a certified true copy thereof must first be lodged with CDP and should also be lodged with this FAA for noting. No other signatures are acceptable. FAAs executed by an attorney or other authorised person cannot be submitted in electronic form.

6. **Deceased Securities Account Holders.**

- (a) **If the sole securities account holder is deceased and is:**

- (i) the Grant of Probate or Letters of Administration have been registered and lodged with CDP, this FAA must be signed by all the personal representative(s) of the deceased and lodged with **Oversea-Chinese Banking Corporation Limited c/o The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292**, by post at your own risk using the enclosed pre-addressed envelope which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting outside of Singapore. Alternatively, please contact CDP at +65 6535 7511 during their operating hours or via email at asksgx@sgx.com for details on how to submit the relevant documents; or

- (ii) the Grant of Probate or Letters of Administration have not been registered and lodged with CDP, all the personal representative(s) of the deceased must register and lodge the original Grant of Probate or Letters of Administration with CDP first, before submitting this FAA. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.

- (b) **If one of the joint securities account holders is deceased and if the account is a:**

- (i) Joint alternate-signatory account, this FAA must be signed by ANY surviving joint holder(s).

- (ii) Joint signatories account, this FAA must be signed by ALL surviving joint depositor(s) and lodged with **Oversea-Chinese Banking Corporation Limited c/o The Central Depository (Pte) Limited** and accompanied by the Death Certificate and all other relevant documentations, in respect of the deceased holder. Please contact CDP at +65 6535 7511 during their operating hours or via email at asksgx@sgx.com for further details.

- (c) **FAAs executed by personal representative(s) of deceased depositor(s) cannot be submitted in electronic form.**

7. **Offer Shares purchased with Central Provident Fund (“CPF”) or Supplementary Retirement Scheme (“SRS”).** If your purchase of the above Offer Shares was settled through your CPF approved agent bank, SRS approved agent bank, finance company or depository agent and you wish to accept the Exit Offer, your acceptance would have to be made through your CPF approved agent bank included under the CPF Investment Scheme, SRS approved agent bank included under the SRS, finance company or depository agent. In such instances, you need not submit this FAA to CDP.

8. **Corporations.** For corporations, please sign this FAA per your signing mandate and where appropriate, the Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents. Depositors who are corporations cannot submit their FAA in electronic form.

9. **Acceptance via SGX-SFG service (This section is applicable to Depository agents only).** Depository Agents may accept the Exit Offer via the SGX-SFG service provided by CDP as listed in the Terms and Conditions for User Services for Depository Agents. CDP has been authorised by the Offeror to receive acceptances on its behalf. Such acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA and the Exit Offer Letter as if the FAA had been completed and delivered to CDP.

10. **No existing account.** If you do not have any existing Securities Account in your own name at the time of acceptance of the Exit Offer, your acceptance as contained in this FAA will be rejected.

11. **General.** No acknowledgement will be given for submissions made. All communications, notices, documents and payments will be sent by ordinary post at the risk of the person(s) entitled thereto to the mailing address appearing in the records of CDP. Settlement of the consideration under the Exit Offer will be subject to the receipt of confirmation satisfactory to the Offeror that the Offer Shares to which the FAA relates are credited to the “Free Balance” of your Securities Account and such settlement cannot be made until all relevant documents have been properly completed and lodged with **Oversea-Chinese Banking Corporation Limited c/o The Central Depository (Pte) Limited**, by post at your own risk using the enclosed pre-addressed envelope at The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292. If you submit the FAA in electronic form, you accept the risk of defects or delays caused by failure or interruption of electronic systems, and you agree to hold the Offeror, J.P. Morgan and CDP harmless against any losses directly or indirectly caused by such failure or interruption of electronic systems.

12. **Conclusive Evidence.** Lodgement of the FAA with **Oversea-Chinese Banking Corporation Limited c/o The Central Depository (Pte) Limited**, in any manner permitted and as stated in this form shall be conclusive evidence in favour of the Offeror, the Transferee (as defined below) and CDP of the right and title of the person submitting it to deal with the same and with the Offer Shares which it relates. Upon receipt of this FAA, where complete and valid in all respects, CDP will transfer the Offer Shares in respect of which you have accepted the Exit Offer from the “Free Balance” of your Securities Account to the “Blocked Balance” of your Securities Account. Such Offer Shares will be held in the “Blocked Balance” until the consideration for such Offer Shares has been despatched to you. The Offeror, J.P. Morgan and CDP shall be entitled to assume the accuracy of any information and/or documents submitted together with any FAA, and shall not be required to verify or question the validity of the same.

13. **Liability.** You agree that none of the Offeror, J.P. Morgan and CDP shall be liable for any action or omission in respect of this form, any FAA and/or any information and/or documents submitted therewith. You agree to indemnify, hold harmless and at their respective request defend, the Offeror, J.P. Morgan and CDP and their respective affiliates, directors, officers, employees and agents (“**Indemnified Parties**”) against (a) any claim, demand, action or proceeding made or initiated against, and/or (b) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to this form, any FAA and/or any information and/or documents submitted therewith. For the avoidance of doubt, none of the Offeror, J.P. Morgan and CDP shall be liable for any loss in transmission of this FAA.

14. **Offer Unconditional.** If you have accepted the Exit Offer in accordance with the provisions contained herein and in the Exit Offer Letter and the Exit Offer becomes and is declared to be unconditional in all respects in accordance with its terms, CDP will send you a notification letter stating the number of Offer Shares debited from your Securities Account together with payment of the Exit Offer Price which will be credited directly into your designated bank account for Singapore Dollars via CDP’s Direct Crediting Service (“**DCS**”) as soon as practicable and in any event:

- (a) in respect of acceptances of the Exit Offer which are complete and valid in all respects and are received on or before the date on which the Exit Offer becomes and is declared to be unconditional in all respects in accordance with its terms, within seven (7) Business Days of that date; or
- (b) in respect of acceptances which are complete and valid in all respects and are received after the date on which the Exit Offer becomes and is declared to be unconditional in all respects in accordance with its terms, but before the Exit Offer closes, within seven (7) Business Days of the Date of Receipt.

In the event you are not subscribed to CDP’s DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (“Cash Ledger” and “Cash Distribution” are as defined therein).

15. **Governing Law and Third Party Rights.** By completing and submitting the FAA, you agree that the agreement arising from the acceptance of the Exit Offer by you shall be governed by, and construed in accordance with, the laws of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts. Unless expressly provided otherwise in this FAA or the Exit Offer Letter, a person who is not a party to any contracts made pursuant to the Exit Offer, the Exit Offer Letter and the FAA, has no right under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

16. **Enquiries on number of Offer Shares in your Securities Account.** For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Offer Shares in your Securities Account. You can verify the number of Offer Shares in your Securities Account: (a) through CDP Online if you have registered for CDP Internet Access Service; or (b) through CDP Phone Service using SMS OTP, under the option “To check your securities balance”.

AUTHORISATION

1. **Assistance.** I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Offer Shares tendered in acceptance of the Exit Offer to the Offeror or the Transferee, and to enable the Offeror or any person nominated in writing by the Offeror (hereinafter called the “**Transferee**”) to exercise all rights and receive all benefits accruing to or arising from the above mentioned Offer Shares as specified in the Exit Offer Letter.

2. **Warranty.** I/We unconditionally and irrevocably warrant that the Offer Shares in respect of which the Exit Offer is accepted by me/us are, and when transferred to the Offeror or the Transferee, will be: (a) fully paid; (b) free from any claim, charge, pledge, mortgage, encumbrance, lien, option, equity, power of sale, declaration of trust, hypothecation, retention of title, right of pre-emption, right of first refusal, moratorium or other third party right or security interest of any kind or an agreement, arrangement or obligation to create any of the foregoing; and (c) transferred together with all rights, benefits and entitlements attached thereto as at 6 June 2025 (the “**Joint Announcement Date**”) and thereafter attaching thereto, including but not limited to the right to receive and retain all dividends, rights, other distributions and/or return of capital, whether in cash or in kind (if any) declared, paid or made by the Company in respect of the Offer Shares on or after the Joint Announcement Date.

3. **CDP Authorisation – Blocked Balance.** I/We irrevocably authorise CDP to take such measures as it may consider necessary or expedient to prevent any trading of the Offer Shares in respect of which I/we have accepted the Exit Offer during the period commencing on the Date of Receipt, for and on behalf of the Offeror, and ending on, in the event of the Exit Offer becoming or being declared to be unconditional in all respects in accordance with its terms, the date of settlement of the consideration for such Offer Shares (including, without limitation, transferring the relevant number of such Offer Shares to the “Blocked Balance” of my/our Securities Account).

4. **CDP Authorisation – Transfer.** I/We irrevocably authorise CDP to debit my/our Securities Account and to credit the Securities Account of the Offeror, or the Securities Account of the Transferee, with the relevant number of Offer Shares in respect of which I/we have accepted the Exit Offer on the date of settlement of the consideration for such Offer Shares, in the event of the Exit Offer becoming or being declared to be unconditional in all respects in accordance with its terms.

5. **CDP Authorisation – Disclosure.** I/We irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to my/our Securities Account maintained in CDP’s record, including, without limitation, my/our name(s), my/our NRIC or passport number(s), Securities Account number, address(es), the number of Offer Shares standing to the credit of my/our Securities Account, the number of Offer Shares tendered by me/us in acceptance of the Exit Offer, information pertaining to the level of acceptance of the Exit Offer and any other information to the Offeror, the Transferee, J.P. Morgan (which is acting for and on behalf of the Offeror) and any other relevant parties as CDP may deem fit for the purposes of the Exit Offer and my/our acceptance thereof.

6. **Return of Offer Shares.** In the event the Exit Offer does not become or is not declared to be unconditional in all respects in accordance with its terms, I/we understand that the relevant number of Offer Shares in respect of which I/we have accepted the Exit Offer will be transferred to the “Free Balance” of my/our Securities Account as soon as possible but in any event not later than 14 days from the lapse or withdrawal of the Exit Offer.

EXIT OFFER (THE "EXIT OFFER") BY J.P. MORGAN SECURITIES ASIA PRIVATE LIMITED ("J.P. MORGAN"), FOR AND ON BEHALF OF OVERSEA-CHINESE BANKING CORPORATION LIMITED (THE "OFFEROR"), TO ACQUIRE ALL THE ISSUED ORDINARY SHARES ("SHARES") IN THE CAPITAL OF GREAT EASTERN HOLDINGS LIMITED (THE "COMPANY") AS AT THE DATE OF THE EXIT OFFER, OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR OR ITS SUBSIDIARIES ("OFFER SHARES").

(THIS FAT NEED NOT BE SUBMITTED TO BOARDROOM CORPORATE & ADVISORY SERVICES PTE. LTD. (THE “REGISTRAR”) IF YOU DO NOT WISH TO ACCEPT THE EXIT OFFER)

Part A: Number of Offer Shares Tendered in Acceptance of Exit Offer	Part B: Share Certificate No(s).	Consideration	FOR OFFICIAL USE
		S\$30.15 in cash for each Offer Share	
NOTE: Please refer to paragraph 1 on page 2 of this FAT for instructions on inserting the number of Offer Shares above. Last date and time for acceptance of the Exit Offer: 5.30 p.m (Singapore time) on 22 July 2025 (the “Closing Date”). The Exit Offer will not be extended beyond the Closing Date.			

I/We, _____ (Passport/NRIC/Company Registration Number) _____
(Full name(s) of Shareholder and joint Shareholder(s), if any)
Of (Address) _____
Telephone No. (Office/Home): _____ (Handphone): _____
E-mail: _____

If you wish to accept the Exit Offer, please sign below.

PLEASE SIGN HERE

Signed, sealed and delivered by the above-named Shareholder/first-named joint Shareholder
in the presence of: _____)
Witness' Signature: _____)
Name: _____)
NRIC/Passport No.: _____)
Address: _____)
Occupation: _____)

Signature of Shareholder/first-named joint Shareholder

Signed, sealed and delivered by the above-named joint Shareholder in the presence of:)	
Witness' Signature: _____)	
Name: _____)	
NRIC/Passport No.: _____)	
Address: _____)	
Occupation: _____)	_____ Signature of joint Shareholder, if any

The Common Seal of the above-named Shareholder was hereunto affixed in the presence of:

_____	_____)
Director	Director/Secretary)

(a) A husband must not witness the signature of his wife and *vice versa*.
(b) In the case of joint shareholdings, this FAT must be signed by all joint Shareholders.
(c) In the case of a corporation, this FAT must be executed as a deed under its common seal, the common seal being affixed and witnessed in accordance with its constitution and/or other constitutive documents and/or other regulations. If a corporation does not by the law of the country of its incorporation require a common seal to execute this FAT as a deed, this FAT may be executed in such other manner so as to be binding on the corporation under the laws of the country of its incorporation and acceptable to the Offeror. The Offeror will be entitled to call for such evidence of due execution or authority as it may think fit.

Executed and delivered as a deed by

_____	_____)
Director	Director/Secretary)

INSTRUCTIONS

This FAT is for the use of Shareholders who wish to accept the Exit Offer in respect of all or part of the total number of Offer Shares represented by share certificate(s) which have not been deposited with The Central Depository (Pte) Limited ("CDP"). Shareholders who hold the share certificate(s) of the Offer Shares beneficially owned by them and who wish to accept the Exit Offer in respect of such Offer Shares should not deposit their share certificate(s) with CDP during the period commencing on the date of the Exit Offer Letter and ending on the Closing Date (both dates inclusive). Shareholders who deposit their share certificate(s) in respect of the Offer Shares beneficially owned by them with CDP during this period may not have their respective Securities Accounts credited with the relevant number of Offer Shares in time for them to accept the Exit Offer. This FAT and the provisions herein constitute an integral part of the Exit Offer Letter. Further provisions relating to acceptance are set out in Appendix 1 of the Exit Offer Letter under the section titled "Procedures for Acceptance of the Exit Offer by Scripholders".

This FAT has been sent to you on the understanding that all your Offer Shares are registered in your name. If, however, you have Offer Shares which are held on your behalf by CDP and you wish to accept the Exit Offer in respect of some or all of those Offer Shares, you should complete, sign and return at your own risk, the Form of Acceptance and Authorisation for Offer Shares ("FAA") in accordance with the instructions printed thereon in respect of such Offer Shares which are held on your behalf by CDP. A copy of the FAA may be obtained upon production of satisfactory evidence that you are a shareholder of the Company from CDP, by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com). An electronic copy of the FAA may also be obtained on the website of the SGX-ST at www.sgx.com.

1. **Acceptance by Shareholders.** If you wish to accept the Exit Offer in respect of all or any of your Offer Shares, you should:

- complete page 1 of this FAT in accordance with the Exit Offer Letter and the instructions printed on this FAT. In particular, you must state in Part A of this FAT the number of Offer Shares in respect of which you wish to accept the Exit Offer and state in Part B of this FAT, the share certificate number(s) of the relevant share certificate(s). If you:
 - do not specify a number in Part A of this FAT; or
 - specify a number in Part A of this FAT which exceeds the number of Offer Shares represented by the share certificate(s) attached hereto,you shall be deemed to have accepted the Exit Offer in respect of the total number of Offer Shares represented by the share certificate(s) attached hereto;
- sign this FAT in accordance with the Exit Offer Letter and the instructions printed on this FAT; and
- deliver:
 - the completed and signed FAT in its entirety (no part may be detached or otherwise mutilated);
 - the share certificate(s), other document(s) of title and/or other relevant document(s) required by the Offeror and/or the Registrar relating to the Offer Shares in respect of which you wish to accept the Exit Offer;
 - where such Offer Shares are not registered in your name, a transfer form, duly executed by the person in whose name such share certificate(s) is/are registered and stamped, with the particulars of the transferee left blank (to be completed by the Transferee or a person authorised by it); and
 - any other relevant document(s),either:
 - by hand, to **Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632**; or
 - by post, to **Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632**. If the completed and signed FAT is delivered by post to the Offeror, please use the pre-addressed envelope at your own risk which is enclosed with this FAT, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting from outside of Singapore,

in either case so as to arrive **NO LATER THAN 5.30 P.M. (SINGAPORE TIME) ON THE CLOSING DATE**. If the completed and signed FAT is delivered by post to the Offeror, please use the pre-addressed envelope at your own risk which is enclosed with this FAT, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting outside of Singapore. Proof of posting is not proof of receipt by the Offeror at the above address. Settlement of the consideration under the Exit Offer cannot be made until all relevant documents have been properly completed and delivered. Acceptances in the form of this FAT received by Oversea-Chinese Banking Corporation Limited c/o Boardroom at the address listed above on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day.

2. **Unregistered Shareholding.** If your Offer Shares are represented by share certificate(s) which are not registered with the Company in your own name, you may send in, at your own risk, the relevant share certificate(s) and/or other document(s) of title and/or other relevant document(s) required by the Offeror together with this completed and signed FAT, accompanied by transfer form(s), duly completed and executed by the person registered as the holder of the Offer Shares and stamped, with the particulars of the transferee left blank (to be completed by the Transferee or a person authorised by it).

3. **Date of FAT.** Please do not date this FAT or insert the name of the Transferee. This will be done on your behalf by a person nominated by the Offeror or the Transferee.

4. **Unavailable/Missing Documents.** If you are recorded in the Register as holding Offer Shares but do not have the relevant share certificate(s) relating to such Offer Shares, you, at your own risk, are required to procure the Company to issue such share certificate(s) in accordance with the constitution of the Company and then deliver such share certificate(s) in accordance with the procedures set out in the Exit Offer Letter and this FAT. If your share certificate(s) or transfer form(s) and/or other relevant document(s) required by the Offeror, is/are not readily available or is/are lost, please contact **Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632**. This FAT should nevertheless be completed and delivered as above if you wish to accept the Exit Offer. The unavailable/missing document(s) and/or satisfactory indemnities or appropriate statutory declarations should be forwarded to **Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632** as soon as possible thereafter but in any event before 5.30 p.m. (Singapore time) on the Closing Date.

5. **No Acknowledgements.** No acknowledgement of receipt of any FAT, share certificate(s), other document(s) of title, transfer form(s) and/or any other accompanying document(s) will be given by the Offeror, J.P. Morgan or the Registrar.

6. **Shareholder Abroad.** If the Shareholder is away from home, for example, abroad or on holiday, this FAT should, subject to the terms set out in the section entitled "Overseas Shareholders" of the Letter to Shareholders in the Exit Offer Letter, be sent by the quickest means (for example, express air mail) to the Shareholder for execution, or, if he has executed a power of attorney (the "Power of Attorney"), this FAT may be signed by the attorney but the attorney's signature in this FAT must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must be attached with this FAT. No other signatures are acceptable.

7. **Sole Shareholder Deceased.** If the sole Shareholder is deceased and if:

- the Grant of Probate or Letters of Administration have been registered and lodged with the Registrar, this FAT must be completed and signed by all the personal representative(s) of the deceased and lodged with **Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632**; or
- the Grant of Probate or Letters of Administration have not been registered and lodged with the Registrar, all the personal representative(s) of the deceased must go to the Registrar personally together to register and lodge the original Grant of Probate or Letters of Administration with the Registrar first, before submitting this FAT. The Grant of Probate or Letters of Administration must be registered and lodged with **Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632** before the personal representative(s) of the deceased can effect the transfer of the Offer Shares to which this FAT relates.

8. **Joint Shareholder Deceased.** If one of the joint Shareholders is deceased, this FAT must be signed by all the surviving joint Shareholder(s) and lodged with **Oversea-Chinese Banking Corporation Limited c/o Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632**, accompanied by the Death Certificate, Grant of Probate or Letters of Administration and all other relevant documentation, in respect of the deceased Shareholder.

9. **Particulars on Share Certificate(s).** If your name or other particulars are shown incorrectly on the share certificate(s), please carry out the following steps:

- Incorrect name.** Please complete this FAT with the correct name and deliver it with a statutory declaration or a letter from your bank or solicitor confirming that the person described on the share certificate(s) and the person who signed this FAT are one and the same;
- Incorrect address.** Please write the correct address on this FAT; and
- Change of name.** If you have changed your name, lodge your Marriage Certificate or the Deed Poll with this FAT for noting.

10. **Return of Share Certificates.** In the event the Exit Offer does not become or is not declared to be unconditional in all respects in accordance with its terms, the FAT, share certificate(s) and/or any other accompanying document(s) will be returned to you by ordinary post to the address stated in the FAT or if none is stated, to you (or in the case of joint accepting Shareholders, to the one first named in the Register) by ordinary post at the relevant address maintained in the Register, at your own risk as soon as possible but in any event within 14 days from the lapse or withdrawal of the Exit Offer.

11. **Disclaimer.** Each of the Offeror, J.P. Morgan and/or the Registrar will be authorised and entitled, at their sole and absolute discretion, to reject or treat as valid any acceptances of the Exit Offer through this FAT which do not comply with the terms of the Exit Offer Letter and this FAT, as the case may be, or which is otherwise incomplete, incorrect, unsigned or invalid in any respect. If you wish to accept the Exit Offer, it is your responsibility to ensure that this FAT is properly completed in all respects and that the FAT should be submitted with original signature(s) and all required documents (where applicable) are provided. Any decision to reject or treat as valid any acceptance will be final and binding and none of the Offeror, J.P. Morgan and/or the Registrar accepts any responsibility or liability for such decision, including the consequences thereof. The Offeror and J.P. Morgan each reserves the right to treat acceptances of the Exit Offer as valid if received by or on behalf of either of them at any place or places determined by them otherwise than as stated in the Exit Offer Letter or in this FAT, as the case may be, or if made otherwise than in accordance with the provisions of the Exit Offer Letter and the instructions contained in this FAT. The Registrar takes no responsibility for any decision made by the Offeror or J.P. Morgan.

12. **Risk of Posting.** All communications, certificates, notices, documents and remittances to be delivered or sent to you (or your designated agent or, in the case of joint accepting Shareholders who have not designated any agent, to the one first-named in the Register, as the case may be) will be sent by ordinary post to your respective addresses as they appear in the records of the Registrar (or for the purposes of remittances only, to such address as may be specified in this FAT) at your own risk. None of the Offeror, J.P. Morgan or the Registrar accepts any responsibility or liability for the loss in transmission of any communication, certificate, notice, document or remittance.

13. **Conclusive Evidence.** Delivery of this completed and signed FAT, together with the relevant share certificate(s) and/or other document(s) of title (where applicable) and/or any other relevant document(s) required by the Offeror, J.P. Morgan and/or the Registrar, to the Offeror, J.P. Morgan and/or the Registrar, as the case may be, shall be conclusive evidence in favour of the Offeror, the Transferee, J.P. Morgan and/or the Registrar of the right and title of the person(s) signing it to deal with the same and with the Offer Shares to which it relates. The Offeror, J.P. Morgan, CDP and/or the Registrar shall be entitled to assume the accuracy of any information and/or documents submitted together with any FAT, and shall not be required to verify or question the validity of the same.

14. **Liability.** You agree that none of the Offeror, J.P. Morgan and the Registrar shall be liable for any action or omission in respect of this form and/or any information and/or documents submitted therewith. You agree to indemnify, hold harmless and at their respective request defend, the Offeror, J.P. Morgan, the Registrar and their respective affiliates, directors, officers, employees and agents (the "Indemnified Parties") against (i) any claim, demand, action or proceeding made or initiated against; and/or (ii) all losses, damages, costs and expenses (including all legal costs and expenses) suffered or incurred by, any of the Indemnified Parties as a result of or in relation to this form and/or any information and/or documents submitted therewith. For the avoidance of doubt, none of the Offeror, J.P. Morgan, and the Registrar shall be liable for any loss in transmission of this FAT.

15. **Offer Unconditional.** If you have accepted the Exit Offer in accordance with the provisions contained herein and in the Exit Offer Letter and the Exit Offer becomes or is declared to be unconditional in all respects in accordance with its terms, payment will be sent to you by way of a Singapore Dollar crossed cheque drawn on a bank in Singapore and sent by ordinary post to the address stated in the FAT, or, if none is set out, to the respective addresses maintained in the Register, at your own risk, for the appropriate amounts as soon as practicable and in any event:

- in respect of acceptances of the Exit Offer which are complete and valid in all respects and are received on or before the date on which the Exit Offer becomes or is declared to be unconditional in all respects in accordance with its terms, within seven Business Days of that date; or
- in respect of acceptances which are complete and valid in all respects and are received after the date on which the Exit Offer becomes or is declared to be unconditional in all respects in accordance with its terms, but before the Exit Offer closes, within seven Business Days of the date of receipt of such acceptance of the FAT by the Registrar.

16. **Personal Data Privacy.** By completing and delivering this FAT, you (i) consent to the collection, use and disclosure of your personal data by the Offeror, J.P. Morgan, the Registrar and the Company (the "Relevant Persons") for the purpose of facilitating your acceptance of the Exit Offer, and in order for the Relevant Persons to comply with any applicable laws, regulations and/or guidelines; (ii) warrant that where you disclose the personal data of another person, such disclosure is in compliance with applicable laws, regulations and/or guidelines; and (iii) agree that you will indemnify the Relevant Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of your breach of warranty.

17. **Governing Law and Third Party Rights.** By completing and delivering this FAT, you agree that the agreement arising from the acceptance of the Exit Offer by you shall be governed by, and construed in accordance with, the laws of Singapore and that you submit to the non-exclusive jurisdiction of the Singapore courts. Unless otherwise expressly provided in this FAT or the Exit Offer Letter, a person who is not a party to any contracts made pursuant to the Exit Offer, the Exit Offer Letter and this FAT has no rights under the Contracts (Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Notwithstanding any term contained herein and in the Exit Offer Letter, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.