e-CLAIMS User Guide (Customer Channel - eConnect)



Last updated in Apr 2024



ARE YOU A POLICYHOLDER?



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Policyholder's journey to create a NEW claim



Click Home button to go back to Main Menu



Log-in to eConnect – with Great ID and OTP



Go to Online Claims



e-Claims Dashboard: Create New Claim



Choose ONE Claim Type



Important Notice

Choose the claim t	turo vou would like te make. View Deguizemente Checklist
	Important Notice
	These contact details must be accurate. Please update in e-Connect or submit "Great ID Request to Update Mobile Number" form if details are incorrect.
Death Bene	Phone +601 23456789 Email TESTINGECL @GREATEASTERNLIFE.COM
Mother or C	Cancel Proceed Anyway
	NOTE:
	Policyholder's Mobile No. & Email address on this page MUST be correct.
	If incorrect, please amend details in eConnect (go to My Account > View Profile > Click Update) and proceed to create a new claim with the correct mobile number.
	My My My Service Request My Shop @ Image: Creat Eastern Contact Details Vew Petriolo Document My Service Request Creat Eastern Creat Eastern Logout Contact Details Vew Petriolo Creat Eastern Vew Petriolo Logout Contact Details Email Address EMAIL@CREATEASTERNLIFE Contact Details Contact Details Contact Details Contact Details Contact Details Vew Petriolo Creat Eastern Creat Eastern Creat Eastern Contact Details Contact Details Vew Petriolo Creat Eastern Creat Eastern Creat Eastern Contact Details Contact Details Vew Petriolo Creat Eastern Creat Eastern Creat Eastern Contact Details Contact Details Contact Details Vew Petriolo Contact Details Contact Details Contact Details Contact Details Contact Details Contact Details
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Choose Inforce Policy

A member of the OCBC Group	< Select Claim & Policy	Provide Details	Summary & Confirmation	Consent & Declaration	
Living Assurance Benefit / Critical Illness	Mother or Child Illness	Total & Permane	nt Disability		
Inforce Policies Only policies with the same life	^{assured} NOTE: • Only Inforce F lapsed date o	Policies (all cla f less than 1 ye	im types) with ear (for Medical	eligible policy bene claim type only) w	efits or having ill be shown for
Policyholder ECLAIM Life SIX Assured SIX Nominee ECLAIM SIX ECLAIM SIX View Details	 the selected of Eligible Lapse with Inforce p For Death & N cards with the are selected. For Medical C 	Claim Type. ed policies (if a policies. Ion-Death Life e <u>SAME</u> Life A Claims, you may	ny) will be prod Claims, you ma ssured. Please v select <u>only or</u>	cessed by Claims D ay select more than ensure all the appl ne policy card.	ept together 1 one policy licable policies
Discard			Save & Close	Proceed	

Choose Inforce Third Party Policy

A member of the OCBC Group	< Sele	ect Claim & Policy	Provide Details	Summary & Confirmation	Consent & Declaration	
Mother or Child Illness	Total & Per	manent Disability	GMBS (Gro Scheme) He	NOTE: Can only s Choose th	select one Life Assured a e correct Life Assured fo	t one time r a third party policy.
Inforce Policies Only policies with the same Life	Assured can be so	elected. Any eligib	le lapsed policies w 77	ill be processed with in	force policies by Great Eastern.	
SMARTPROTECT JUNIO Policyholder TE Life Assured CHILD OF TE Nominee	OR ST VGHDF TE ST VGHDF TE <u>View Details</u>	SMARTPR Policyholder Life Assured Nominee	ROTECT JUNIOR TEST VG TEST VG <u>View</u>	HDF TE Details	 VERIFY the Life As Ensure the correct card is chosen. Life Assured is the suffering from the 	ssured's name. t Life Assured's e person who is accident/illness.
Discard				Save & Close	Proceed	

Choose Claim Benefit & Bill Type (Medical Claim Only)



Claim Details								
Hospitalisation and Su Hospitalisation Incom	Hospitalisation and Surgical Benefit Hospitalisation Income Benefit							
Bill Type	Choose the applicable Bill Type							
Hospitalization or Daycare	~							
Please select type of bill								
Hospitalization or Daycare								
Pre and Post / Follow Up fo	or Hospitalisation							
Outpatient Accident Claim								
Kidney/Haemodialysis tre	atment							
Outpatient Cancer Treatm	ent							
Other Outpatient								



If "Hospitalisation Income Benefit" selected, **ONLY** "Hospitalisation or Daycare" Bill Type will be displayed

If "Hospitalisation and Surgical Benefit" selected or both Claim Benefits selected, all 6 Bill Types will be displayed for selection

Input Direct Credit Details (for Malaysian Bank)

ase ensure	all fields are f	filled and upload the relevant	documents as required.	
	Claim Type iving Assuran	ce Benefit / Critical Illness	Re-Select Claim &	Policy
• •				
AF		NELRILAS		
E o 0 04	44470017	SUPREME LIVINGCARE PLUS		
irect Cr	redit		Update Direct	<u>Credit</u>
E . 00 4	14470017	0	AFLYOYL Y/O	s
-•		Direct credit details required		
	_			
		ole (il la doto D		
	Clic	ck "Update D	irect Creal	



Input Direct Credit Details - Direct Credit Consent & Declaration (for Malaysian Bank)



Input Direct Credit Details	(for Foreign Bank)	Direct Credit Details	of Pightful Payoo	Update Direct Credit
Direct Credit Details of Rightful Payee Please ensure the latest direct credit bank details are entered recently performed a direct credit bank account registration i details here.	for the following list of policies. If you have n eConnect, kindly enter the same bank	E 1037007393	Direct credit details required	Upload foreign bank details in Upload Documents
I037007393 Apply to all policies	Tick "Apply to all policies selected policies to adop details.	s" if all t same bank "	← Upload Documents	
 V 1037007393 Payee Name Madelgine Bufor Payee Identification Type Passport No. 	Payee Identification No.	5. Foreign bank account Please provide the follo Telegraphic Transfer a) Recipient's Name b) Recipient's Account M c) Recipient's Bank Deta - Bank Name - Bank Address	e details (Policy No. 1037007393) wing details and documents for payment to for lo. hils: Attach i click 'So	reign bank account:
Bank Type Malaysian Foreign You will be requested to upload foreign bank details in t	the later step.	- Country - Swift Code - Clearing code, if any d) Currency Code e) Copy of Bank Statem f) Copy of PR certificate Bank Draft a) Currency Code b) Copy of PR certificate	ent/Confirmation which stating the bank accou /Foreign ID/Passport, whichever applicable e/Foreign ID/Passport, whichever applicable	nt holder details and bank account no.

Input Claims Information – Life Assured's & Claim details

Note: below some examples of input details screen, different claim types will require different input details

Great Image: Select Claim & Policy Image: Select Claim & Policy	A member of the OCBC Grou	<	Select Claim & Policy	Provide	Details Summa Confirm	ary & Consent &
 Death Benefit claim for John Doe (Life Assured) Nationality Malaysian 	Doctor's Details 1 Name of Doctor/S BNM Date of Visit	pecialist	(ime of Illness Fever	
Marital Status Single ~ Religion Religion	02/08/2015 Location of Clinic/	Hospital		DO NOT text field	USE special c input, e.g. [\$%	haracters in the %#!~?:;<>^ {}+]
Nominee of Muslim deceased shall distribute the policy moneys in accordance with Islamic laws. Muslim Non-Muslim Deceased's surviving family member(s):	Malay Clinic/Hospital (St	sia ate)	Oversea	as Na	me of Clinic/Hospital	*
Spouse Father Mother	Clinic/Hospital Ad KLINIK DR FAIQ NO 32, JALAN KEJ MINYAK PERDANA	dress ORA 2A, TAMAN , 75260 MELAKA	Ferindustrian A, Melaka	Address TANJUNG	If the clinic/ incorrect, pl	hospital address is lease edit from here.
Child(ren) Back	Proceed	Clinic/H based o	lospital A n selectio	ddress is on	auto-populat	ed

Input Claims Information - *Clinic/hospital's details*

A member of the OC	at ern BC Group	<	Select Claim & Policy	Provide Details	Summary & Confirmation	Consent & Declaration			
Location of Cl	inic/Hospit	al							
Ма	alaysia		Overseas						
Clinic/Hospita	al (State)			Name of Clini	c/Hospital				
Pahang				∽ Q Klinik	Menjalara	Manually	y input if cl	inic/hospital'	's details
				Use "Klinik	Menjalara" 2	is not in	the list		
3			+ Add More Address L	ines					
Postcode	Town			Country					
				Q					
			+ Add I	More Doctor's Detail	<u>s</u>				
Discard					Save & Close	Proceed			

Add Receipts (Medical Claim Only)

ý	A	Great Eastern member of the OCBC Group	← Sele	ct Claim & Policy	Provide Details	Sum Confi	mary &	Consent & Declaration	
R Mi	ece	ipts um 10 receipts per clair	n submission					Total Incurred Amount :	MYR1,500.00
	#	Date of Receipt	Bill/Receipt No.	Incurred Amount	Medication/Pharma	асу	Follow Up Doctor	Uploaded Receipts	Actions
	1	10/10/2023	123345test	MYR 1,500.00	MYR 0.00		No	1 Receipt	:
					+ Add Receipts				
		Discard					Save & Close	e Proc	eed

Documents not required to be a Certified True Copy

Original invoices/receipts (with total incurred amount above RM1000) to be submitted to Head Office/Branches for further processing.

For Inpatient/DayCare Surgery/Hospitalisation Income Benefit claim, **ONLY ONE (1) receipt** can be added

For Pre and Post / Follow Up & Outpatients claims, up to 10 receipts can be added

Amender of the CEC Comp	
Bill/Receipt Details	
Date Incurred	
Bill/Receipt No.	
Currency Incurred amount (after discount)	
MYR 🗸	
✓ Upload Receipts and Bill Invoices	•
No attachments	

Accepted File Formats: PDF, PNG, JPEG

Ensure file size per document is ≤6MB

Must attach the file one by one, cannot select multiple files at one time

Upload Claims Documents

A member of the OCBC Group	<	Select Claim & Policy	Provide Details	Summary & Confirmation	Consent & Declaration	
Location of Clinic/H	ospital					
Malaysia	1	Overseas				
Other Complaint(s)/ailment(+ A4	dd More Doctor's Details			
Any other illnesses or co Yes	onditions befo	No				
Any other illnesses or co Yes	Upload Doc	No				
Any other illnesses or co Yes Discard	Upload Doc	vore this illness? No		Save & Close	Proceed	
Any other illnesses or co Yes Discard	Upload Doc	s not requi	red to be a	Save & Close	Proceed	

Great Eastern A member of the OCBC Group	< Select Claim & Policy	Provide Details	Summary & Confirmation	Consent & Declaration	
Mandatory Documents	5				
$\checkmark~$ 1. NRIC with selfie of Lif	e Assured and Assured or Absolute	Assignee (if different f	rom Life Assured)	t	
IMG_0207.PNG	0.4 MB <u> Remove</u>	Uploaded			
2. Life Assured's NRIC		2010 Unlocked		t	
CEM-CMCGREMC-VU	0-102019.рат 0.1 MB 🔟 <u>кег</u>	nove Oploaded			
 3. Letter of Authorisation CLM-LAPSF-V05-022 	on/Consent 2014.pdf 0.1 MB <u> Remove</u>	Uploaded		t	
Other Relevant Docum	lents	_	_	_	
Discard			Save & Close	Proceed	
Accepte	d File Formats: I	PDF, PNG,	JPEG		
Ensure 1	ile size per docu	ıment is ≤6	SMB		
Must at multiple	tach the file one files at one time	by one, ca e	nnot select		

Duplicate Alert for Open Claim



Provide Consent & Declaration



Review Claim Details & Sign





Submit Claim for processing



Important Notice

Important Notice

Original Receipt(s) and Original Itemised Bill(s) with total incurred amount of RM1,000 and above MUST be submitted immediately to the nearest Great Eastern Branch Offices / Head Office.

As for other documents (other than Original Receipts & Itemised Bills), <u>please retain the original documents for</u> ONE (1) year from submission date.

You must produce the original documents to Great Eastern Life Assurance (Malaysia) Berhad upon request.

ACCIDENT RIDER

GMBS HB

Important Notice

Please retain the original documents for ONE (1) year from submission date.

You must produce the original documents to Great Eastern Life Assurance (Malaysia) Berhad upon request.

Important Notice

Should total claims submitted exceed RM1,000, original Document (E.g. Bills/receipts) and eClaimant Statement MUST be submitted to the nearest Great Eastern Branch Offices/ Head Office.

All original Document are to be retained for <u>SEVEN (7)</u> years from claims submission date.

<u>All original Document are required</u> upon request by Great Eastern Life Assurance (Malaysia) Berhad.

DEATH

LIVING ASSURANCE BENEFIT

TOTAL PERMANENT DISABILITY

GREAT LADY RIDER

MOTHER OR CHILD ILLNESS

MEDICAL

For Internal Use & Training Purposes Only

Policyholder's journey to submit Follow-up Documents



Click Home button to go back to Main Menu



Locate Follow-Up Claim from Claim Dashboard

A member of the OCB	t ern ^{C Group} Onli	ne Claims	+ Create New Claim	EN 🌒 BM		
O Closed		Solution Mixed Decisions	2 64 Drafts			
Most Recen	t Claims ssurance Ben	Living Assu	rance Ben	Submitted	View All o	Claims
Claim No. Policy No. Submitted on Last Updated	000000015503 1007042124 + 4 02/10/2023 05/10/2023	Follow-up indicator will show here Last Updated	0000013462 07042132 + 2 more vo/08/2023 04/10/2023	Claim No. Policy No. Submitted on Last Updated	000000015026 1007042158,0097597618 25/09/2023 25/09/2023	
Note: The above re	ecords are showing	claims up to 3 years.			Last Login: 04 Oct 202	3, 10:53

Submit Follow-up Document



Status Tracking Update



Policyholder's journey to follow-up on Withdrawn Claim



Click Home button to go back to Main Menu



Click into "Closed" Claims



Locate Withdrawn Claim & Duplicate Claim

A member of the OCBC Group	< Claims Listing		+ Create New Claim		
Claim Status Unselect All	SUBMITTED (26)	DRAFTS (62)			
Submitted	Q Search by Policy No. / Claim No.		Search		
In Progress	Show Within: Last 30 Days ~ 1 Search by Policy No./ Claim No.				
Rejected	Submitted Claims	Last U	Jpdated ∨ Recent - Oldest Ξ↓		
Closed	ECLAIM TEST 4	Tap on 3 dots to s	how more options		
Claim Type	Claim No. 0000'	Claim No. 00001894	Claim No. 00001861 Claim Type 🌮 Living As		
Unselect All	Policy No				
Death Benefit	Submitted on Submitted on		Would you like to duplicate this claim? You may only duplicate information filled. Documents cannot be duplicated.		
/ Critical Illness	Last Updated 15/09/2022	Last Updated 14/09/2022	You cannot submit a duplicate claim for the same Policyholder, Life Assured and event date when a claim is open.		
Accident Rider	ECLAIM TEST 4 : ECL		olicate	Cancel 4 Yes, Duplicate	

Frequently Asked Questions



Click Home button to go back to Main Menu



Frequently Asked Questions

Question	Answer		
Can nominee submit death claim using Life Assured's eConnect access?	No. eConnect / eClaims is accessible by Policyholder only.		
How can a nominee (non-eConnect user) submit a death claim?	A nominee may submit the claim through:- a) the Policyholder's servicing agent using GreatPlanner eClaim. b) Great Eastern Corporate Website > Make a Claim		
Will servicing agent receive any notification upon claim submission by Policyholder?	Yes. An SMS notification will be sent to servicing agent upon claim processing.		
Is there a limitation on the total size of uploaded documents, aside from the 6MB file size limit for individual document files?	No size limitation.		
How to upload follow up requirement documents if the case has been withdrawn.	Policyholder required to create a new case.		
Is the claim documents required to be a Certified True Copy for eClaims submission?	Not required. However, the Claim Submitting Person is required to retain the original documents for at least one year (<i>for Life e-Claims</i>) or seven years (<i>for Medical e-Claims</i>) after the claim submission.		
Is the direct credit account registration meant for claim transaction only?	No, the update applies to all future amounts payable for transactions related to the policy.		
Is signature required for eClaims submission.?	No signature required for eClaims submissions via eConnect by Policyholder. However, signature is required if submission is performed via Corporate Website e- Claims link		
Is foreign mobile number accepted for eClaims?	Yes		
Will other policies be processed together since eClaims is only applicable to certain inforce policies?	Yes, we will process any other eligible policies together. Please upload the Direct Credit Facility Form for other policies to ease the claim processing.		

Thank you

