

**CASH BONUS / SURVIVAL BENEFIT REQUEST FORM**



<b>POLICY NUMBER</b>												<b>DATE</b>	
<b>NAME OF LEGAL OWNER (1)</b>											<b>NRIC / FIN / PASSPORT NO.</b>		
<b>EMAIL ADDRESS</b>											<b>CONTACT NO.</b>		
<b>NAME OF LEGAL OWNER (2)</b>											<b>NRIC / FIN / PASSPORT NO.</b>		
<b>EMAIL ADDRESS</b>											<b>CONTACT NO.</b>		

**A INSTRUCTIONS FOR COMPLETING AND SUBMITTING THIS FORM**

1. Form Usage and Validity
  - This form is valid for one policy only. Please submit separate forms for each policy.
  - Only exact duplicates of the original form (photocopied or downloaded) will be accepted
  - Once approved and processed, the request cannot be reversed or reinstated. Please review carefully before submission.
2. Signature Requirements
  - Signature(s) of the Policyholder / Legal Owner(s) must match the records held by The Great Eastern Life Assurance Company Limited ("the Company").
3. Company-Owned Policies
  - Please provide a copy of the identity card or passport of the authorised signatory(ies), along with a copy of the latest ACRA Business Profile (or an equivalent document), dated within three (3) months from the date of submission.
  - If there has been a change in authorised signatory(ies), please submit the Corporate Policyholder Authorised Signatory Form together with this request.
4. PayNow Option
  - Applicable only to SGD-denominated policies.
  - You must have your Singapore NRIC/FIN linked to your bank account.
  - By selecting PayNow, you also hereby authorise and instruct the Company to deposit the payment that is payable to you into your PayNow Account as well as consent to the participating banks disclosing any personal data as is reasonably required by the Company to verify your PayNow Account.
5. Settlement Restrictions
  - PayNow and Direct Crediting are not applicable for policies under CPF Investment Scheme, MediSave, or SRS Accounts.
  - All transactions will be conducted in the policy currency. Policyholders will have to bear any charges incurred if the transacting bank is not of the same currency or if they request to transact in a different currency.
6. Home Protection Scheme (HPS)
  - If your policy is used for exemption from CPF's HPS, any changes may void the exemption. You will need to reapply for exemption through other private policies or HPS coverage.
7. For policies with Cash Bonus (CB) and Survival Benefit (SB), collectively known as Cash Benefit, any request will apply to both. Withdrawals will be processed from CB first, followed by SB.

**1 TYPE OF WITHDRAWAL**

ONE-TIME FULL WITHDRAWAL   
  CURRENT and FUTURE FULL WITHDRAWAL   
  PARTIAL of \$ \_\_\_\_\_  
*Minimum withdrawal amount is \$1000 AND to leave at least \$1000 in the CB/SB account(s)*

**SETTLEMENT OPTION**

<sup>4</sup> PayNow (default for SGD policies only): to Singapore NRIC / FIN linked account

Credit to SINGAPORE bank account - Bank Name \_\_\_\_\_ Account Number \_\_\_\_\_  
 Attach bank statement/ passbook / e-statement showing your name and account number only (with transaction and other details blanked out) for verification.

**2 OFFSET POLICY PAYMENT**

TRANSFER to Policy Number \_\_\_\_\_ of \$ \_\_\_\_\_ for

Policy Premium                                     
  Automatic Premium Loan (APL)                                     
  Policy Loan

UTILISE the Cash Benefit for the ABOVE MENTIONED policy whenever the amount is due to pay premium.  
 By selecting this option, I am aware that any excess will be left on deposit with the Company.

**3 ACCUMULATE**

ACCUMULATE the Cash Benefit with the Company to earn interest at a rate determined by the Company.  
 By selecting this option, I am aware that the interest rate may vary from time to time without prior notice.

**4 DECLARATION**

I/We, the legal owner of the said policy, would like to proceed with the above instruction for the above stated policy (ies). I/We have read, fully understand and agreed to the conditions listed in Part A. I/We undertake not to hold the Company liable for any costs, damages, losses and/or expenses that I/we may incur or suffer as a result of the foregoing instruction.

Signature of Legal Owner (1) \_\_\_\_\_ Signature of Legal Owner (2) \_\_\_\_\_